

## Micro Materials Holdings plc

### Summary Results for the six months to 30 September 2009

<b>Summary Income Statement</b>	<b>Group</b>	<b>Group</b>	<b>Group</b>
	Unaudited	Unaudited	Audited
	6 months to	6 months to	Year ended
	30 September	30 September	31 March
	2009	2008	2009
	£	£	£
<b>REVENUE</b>	804,824	1,313,998	2,906,080
Other income	15,000	11,932	15,326
Changes in inventories and work in progress	(1,577)	45,068	43,103
Work performed by the entity and capitalised	54,228	87,568	159,141
Raw material and consumables used	(367,458)	(575,212)	(1,309,388)
Employee benefits expense	(443,239)	(461,537)	(966,345)
Depreciation and amortisation expense	(127,667)	(133,970)	(1,296,678)
Other expenses	(191,941)	(259,685)	(595,112)
Operating Profit/(Loss)	(257,830)	28,162	(1,043,873)
Finance costs	(228)	(1,218)	(2,507)
Income/(Loss) before tax	(258,058)	26,944	(1,046,380)
Taxation	-	16,540	16,540
Income/(Loss) for the period from operations	(258,058)	43,484	(1,029,840)

**Balance Sheet**

	<b>Group</b> (Unaudited) 6 months to 30 September 2009 £	<b>Group</b> (Unaudited) 6 months to 30 September 2008 £	<b>Group</b> (Audited) Year ended 31 March 2009 £
<b>Assets</b>			
<b>Non Current Assets</b>			
Property, plant and equipment	128,038	149,628	124,340
Goodwill	181,564	836,308	181,564
Intangible assets	106,748	605,631	110,040
	<hr/> 416,350	<hr/> 1,591,567	<hr/> 415,944
<b>Current Assets</b>			
Inventories	118,837	270,065	199,121
Trade and other receivables	163,067	747,688	593,440
Cash and cash equivalents	247,546	395,236	457,801
	<hr/> 529,450	<hr/> 1,412,989	<hr/> 1,250,362
<b>Total Assets</b>	945,800	3,004,556	1,666,306
<b>Liabilities</b>			
<b>Current Liabilities</b>			
Financial liabilities	-	246,947	7,000
Trade and other payables	327,584	660,685	551,081
Other creditors and deferred income	35,122	158,238	262,785
	<hr/> 362,706	<hr/> 1,065,870	<hr/> 820,866
<b>Non Current Liabilities</b>			
Financial liabilities	-	1,000	-
Provision for deferred grant income	30,075	104,047	34,363
<b>Total Liabilities</b>	392,781	1,170,917	855,229
<b>Net Assets</b>	<b>553,019</b>	<b>1,833,639</b>	<b>811,077</b>
<b>Equity</b>			
Called up share capital	2,882,871	2,882,871	2,882,871
Share premium account	963,449	963,449	963,449
Retained losses	(3,293,301)	(2,012,681)	(3,035,243)
<b>Total Equity</b>	<b>553,019</b>	<b>1,833,639</b>	<b>811,077</b>

Micro Materials Holdings plc is incorporated in England and Wales. The summary Group half-year financial statements include the results of the two subsidiary trading companies – Micro Materials Limited and Millbrook Instruments Limited. The results of Aquila Instruments Limited, which was sold on 18 June 2008, are not included in these results. Millbrook Instruments Limited entered administration on 22 September 2009 and the Group is now solely focused on the development, production and distribution of the NanoTest, the nanomechanical testing centre developed and manufactured by Micro Materials Limited.

The summary financial statements do not include all of the information required for full annual financial statements.

The half-year results are unaudited. The summary of results for the year ended 31 March 2009 is an extract from the published consolidated financial statements of the Group for that period which were prepared in accordance with IFRS as adopted by the European Union, and which have been reported on by the Group's auditors and delivered to the Registrar of Companies. The report of the auditors was unqualified.