

sharemark:

Application Form

For your company to be traded on Sharemark.

SAF1 Sharemark secondary market application form

This form is to be used by companies wishing to seek admission to Sharemark without needing to raise capital.

Part A – Details of the Corporate Participant

Full Name of Company:

Company Registration Number:

Registered Office:

Date of Incorporation

Dates and Details of Previous Company Name Changes

Head Office Address (if different to Registered Office):

Telephone Number:

Facsimile Number:

Website Address:

Application Contact Name:

Position:

Telephone Number:

Email Address:

Name of Accountant

Contact Name:

Address:

Telephone Number:

Email Address:

Date of Appointment:

Name of Solicitors:

Contact Name:

Email Address:

Telephone Number:

Email Address:

Date of Appointment:

Name of Registrars:

Contact Name:

Address:

Telephone Number:

Email Address:

Date of Appointment:

Part C – Corporate Structure and Principal Activities

Principal Activities of the Company:

Names and addresses of subsidiary companies, extent of ownership, company registration numbers and principal activities (please attach a group structure chart)

Details of any legal or arbitration proceedings current, pending or concluded within the last 12 months:

Part B – Details of the Participant’s Directors, Key Staff and Advisers:

Full names and positions of all Executive Directors:

Full names of all Non-Executive Directors:

Full name of Company Secretary:

Part D – Litigation and Compliance

Does the Company have an anti-bribery policy in place as required by the Bribery Act 2010?

Part E – Share Capital of the Company

Details of total authorised and issued share capital (to include fully and partly paid capital and different classes):

Details of other securities or options authorised and issued, including exercise dates:

Number of Shareholders

Is the Company already quoted on another exchange? If so provide the name of the market on which the shares are already traded:

Classes of shares to be dealt on Sharemark:

Details and quantity held of any legal or beneficial owner holding in excess of 3% of the voting rights in the Company:

Dividend dates and details of dividends paid in last 3 years:

Are the shares to be dealt on Sharemark already CREST settleable? If so, please provide the ISIN number:

Please indicate your preferred date for Sharemark trading to commence:

How frequently are the shares to be traded?

Part F – Continuation Section

Part G

Please attach a copy of the Board Resolution stating the company's intention to be admitted to Sharemark and to abide by the principles laid out in 3.10.7 of the Code of Practice

Part H – Declaration

We declare that the information supplied in this document and all enclosures are complete, correct and not misleading. We further declare that we are unaware of any information or circumstances that would materially alter the accuracy or validity of the information contained in this document. We undertake to advise Sharemark should anything occur which would render the information contained in this document incomplete, inaccurate or misleading.

We have read and understood the Sharemark Code of Practice.

Director: _____

Signature: _____

Date: _____

Director: _____

Signature: _____

Date: _____

for and on behalf of: _____

Sharemark is administered by The Share Centre Limited

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